



Review

# A Review on the Use of Unmanned Aerial Vehicles and Imaging Sensors for Monitoring and Assessing Plant Stresses

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Abstract: Unmanned aerial vehicles (UAVs) are becoming a valuable tool to collect data in a variety of contexts. Their use in agriculture is particularly suitable, as those areas are often vast, making ground scouting difficult, and sparsely populated, which means that injury and privacy risks are not as important as in urban settings. Indeed, the use of UAVs for monitoring and assessing crops, orchards, and forests has been growing steadily during the last decade, especially for the management of stresses such as water, diseases, nutrition deficiencies, and pests. This article presents a critical overview of the main advancements on the subject, focusing on the strategies that have been used to extract the information contained in the images captured during the flights. Based on the information found in more than 100 published articles and on our own research, a discussion is provided regarding the challenges that have already been overcome and the main research gaps that still remain, together with some suggestions for future research.

Keywords: drone; UAV; UAS; precision agriculture; stress; crop; orchard

## 1. Introduction

Unmanned aerial vehicles (UAVs), also known as unmanned aerial systems (UAS) and drones, have been used in agricultural applications for some time, especially in the context of precision agriculture [1–4], but in recent years, there has been a steep growth in their adoption. In countries like the United States, agricultural applications already account for 19% of the whole UAV market [5]. Thus, UAVs are quickly becoming a valuable decision support tool for farmers and researchers dealing with agricultural problems.

There are a few reasons for the increased use of UAVs. First, UAV prices have been steadily decreasing, and most UAVs capable of handling agricultural applications now cost less than US\$10,000 [4,5]. Although there are other costs associated with the operation of UAVs, including maintenance, insurance, training, image processing software, and navigation software [6,7], the monetary investment is quickly becoming less relevant in comparison to the potential benefits. Second, while regulations are still overly strict in some countries [8], these are slowly changing towards a better balance between safety and usability [4]. This is particularly true for rural areas, as these tend to be sparsely populated, so safety and privacy become less of an issue than in the case of densely populated urban areas. Third, many rural properties are extensive, making the timely detection of problems difficult by ground scouting alone. Since UAVs are capable of covering large areas much faster than people on the ground, they can be a great scouting tool, especially if used in combination with other sensors on the ground [9]. Although satellites can also cover large areas, their resolutions are still not enough for a fine-grained crop analysis. Fourth,

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imaging sensors have evolved considerably in the last decade. As a result, images with resolutions much higher than those offered by satellites can be obtained even with the UAV flying at high altitudes [4,10]. In turn, this makes it possible to detect problems before they become widespread. Fifth, UAVs have become much easier to operate because flight missions can be entirely automated using offline flight planning. Finally, image processing and machine learning tools have evolved to a point in which visual cues contained in an image can be successfully extracted and transformed into useful information for the management of the farm. Among those tools, deep learning is arguably the most impactful. This kind of technique models high-level data abstractions using a deep graph with several processing layers containing linear and non-linear transformations, having the potential to achieve good results without explicitly taking into account the many factors that influence the classification [11], which is particularly valuable in the case of remote sensing images [12].

Although the use of UAVs in agriculture has been steadily increasing, such growth is hindered by many technical challenges that still need to be overcome. Many studies trying to address those challenges have been carried out in recent years with various degrees of success. As the number of articles on the application of UAVs to agricultural problems grows, it becomes more difficult to track the progress that is being made on the subject. To make matters even more complicated, the variety of targeted applications is high, including tasks such as stress detection and quantification [13–17], yield prediction [18–24], biomass estimation [20,25–27], vegetation classification [28–31], canopy cover estimation [32–36], plant height assessment [37,38], and lodging [39,40], among others [41–49]. Each one of those applications has specific characteristics that must be taken into consideration to properly contextualize the impact of UAV-based technologies. Among those applications, stress detection and quantification is arguably the one that has received the greatest amount of attention, most likely due to the potential positive impact that early stress detection can have on the agricultural activity. As a consequence, a large amount of data has been generated and a wide variety of strategies have been proposed, making it difficult to keep track of the current state of the art on the subject and the main challenges yet to be overcome. In this context, the objective of this article is to provide a comprehensive overview of the progress made on the use of UAVs to monitor and assess plant stresses such as drought, diseases, nutrition deficiencies, pests, and weeds.

This article is primarily organized according to the type of stress (drought, diseases, nutrition disorders, pests, weeds, and temperature). Relevant aspects to each of those stresses are discussed in the respective sections, and more general aspects are discussed in a dedicated section. Basic information about all references identified for each type of stress is summarized in tables. The accuracies, coefficients of determination, and correlations associated to those studies are not presented because they are heavily context-dependent and cannot be directly compared.

The search for contextually relevant articles was done using Google Scholar and the scientific repositories Scopus, Sciencedirect, and IEEE Xplore. The search was carried out in February 2019 using three groups of keywords: the terms "drone", "UAV", and "UAS" were used in different combinations with the terms "stress", "disease", "nutrition", "water", "pest", and "weed", and also with the terms "plant" and "agriculture". After the first batch of references was selected, their own list of references was scouted in order to identify more articles of interest. This process resulted in the selection of more than 100 references.

It is worth noting that sensors other than imaging devices can be attached to UAVs, such as spectrometers [50] and LiDAR (Light Detecting and Ranging) [51], but this article focuses solely on imaging sensors. It is also important to note that a detailed description of the different types of UAVs and sensors is beyond the scope of this work, but the literature contains abundant material about UAVs [4,7,52–54], sensors [4,55], and their calibration [56–60].

# 2. Literature Review on Plant Stress Detection and Quantification Using UAVs

# 2.1. Drought

The water status in a field is usually determined by taking multiple punctual measurements over the field, but this method often fails to properly represent the actual field heterogeneity. With the evolution of sensors and aircraft, indicators derived from remotely sensed images allow the characterization of entire fields with enough resolution to analyze plants individually [61]. This fact has motivated many research groups to explore this option in the last decade (Table 1).

**Table 1.** References dealing with the monitoring of water status in crops.

Ref.	UAV Type	Crop	Sensor	Estimated Variables	Reference Variables	Model
[62]	Rotary	Peanut	Multispectral	NDVI	Visual wilting score	Linear regression
[63]	Fixed wing	Vineyard	Thermal	CWSI	Leaf water potential	Linear regression
[64]	Rotary	Peach orchard	Multispectral, thermal	PRI	Stomatal conductance	Linear regression
[65]	Fixed wing	Olive orchard	Hyperspectral, thermal	$T_c - T_a$ , CSWI, CF	Stomatal conductance	Linear regression
[58]	Rotary	Apple orchard	Multispectral, thermal, RGB	$T_c - T_a$ , WDI	Soil water potential	Direct comparison
[66]	Rotary	Bog and mire vegetation	Thermal	CSWI	Soil moisture, fAPAR	Quadratic regression
[67]	Fixed wing	Citrus orchard	Hyperspectral	PRI	Water content	Linear regression
[68]	Rotary	Vineyard	Multispectral, thermal	NDVI, GNDVI, $T_c$	Stomatal conductance	Linear regression
[69]	Fixed wing	Almond, apricot, peach, orange	Thermal	$T_c - T_a$ , CSWI	Stem water potential	Linear regression
[61]	Fixed wing	Mandarin and orange	Thermal	NWSB, CSWI	Stem water potential	Linear regression
[70]	Fixed wing	Barley	Thermal, RGB	WDI	Measured stress values	Direct comparison
[71]	Rotary	Pomegranate	Multispectral, thermal	CSWI	Irrigation data	Direct comparison
[72]	Rotary	Black poplar	Thermal	Canopy temperature	Stomatal conductance	Linear regression
[13]	Rotary	Vineyard	Multispectral, thermal, RGB	CWSI	Stomatal conductance	Direct comparison
[73]	Rotary	Nectarine orchard	Thermal	CWSI	Stem water potential, stomatal conductance	Linear regression
[74]	Rotary	Nectarine, peach	Thermal	Adaptive CWSI	Stem water potential, stomatal conductance	Linear regression
[75]	?	Vineyard, olive orchard	Thermal	$T_c - T_a$	Stem water potential	Linear regression
[76]	?	Vineyard	Multispectral	Narrow spectral bands	Stem water potential	MLP NN
[77]	Rotary	Vineyard	Multispectral, thermal	CWSI	Strem water potential	Linear regression
[78]	Rotary	Vineyard	Multispectral	Vegetation indices	Stem water potential	MLP NN
[79]	Rotary	Vineyard	Thermal	CWSI	Stem water potential, stomatal conductance	Linear regression
[80]	Fixed wing	Vineyard	Multispectral, RGB, NIR	TCARI/OSAVI	BRIX	Linear regression
[81]	Rotary	Orange orchard	Multispectral	PRI	Stem water potential	Linear regression
[82]	Rotary	Peach, nectarine, orange	Multispectral	PRI	Xanthophyll epoxidation state	Linear regression
[83]	Fixed wing	Cotton	Thermal	TIR emitance	Soil water content	Linear regression
[84]	Rotary	Olive, peach	Multispectral, thermal	Fluorescence (UAV)	Fluorescence (ground)	Linear regression
[85]	Fixed wing	Citrus orchard	Hyperspectral, thermal	PRI, VI, $T_c$	Stomatal conductance, leaf water potential	Linear regression
[86]	Fixed wing	Vineyard	Multispectral, thermal	PRI	Stomatal conductance, leaf water potential	Linear regression
[87]	Rotary	Almond orchard	Multispectral, RGB	NDVI	Stem water potential	Linear regression
[88]	Rotary	Almond orchard	Multispectral, RGB	NDVI	Stem water potential	Linear regression
[89]	?	Almond orchard	Multispectral	Multispectral bands (PCA)	Stem water potential	Linear regression

Legend: ?—The type of aircraft was not made clear in the original reference; BRIX—sucrose measure; CF—Chlorophyll fluorescence; CWSI—Crop water stress index; fAPAR—Fraction of absorbed photosynthetically active radiation; GNDVI—Green normalized difference vegetation index; MLP NN—Multilayer perceptron neural network; NDVI—Normalized difference vegetation index; NIR—Near infrared; NWSB—Non water stress baseline; PCA—Principal component analysis; PRI—Photochemical reflectance index;  $T_a$ —Air temperature;  $T_c$ —Canopy temperature; TCARI/OSAVI—Transformed chlorophyll absorption in reflectance index/Optimized soil-adjusted vegetation index; TIR—Thermal infrared; VI—Vegetation index; WDI—Water deficit index.

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Almost half of the studies applying UAVs for water stress analysis identified in this review were carried out in Spain in semiarid areas with significant production of fruits. This is explained by the fact that the orchard performance in semi-arid environments is closely related to the irrigation supply, which must be constantly monitored in order to optimize water productivity while maintaining the yield and economic return to growers [69].

The characterization of water stress on crops and orchards is a complex task because the effects of drought affect (and can be affected by) several factors [68]. For this reason, it is important to consider both the physiological effects and spatial variability of the obtained data. The vast majority of UAV-based strategies dealing with crop drought try to synthesize the information contained in the images into a variable that is highly correlated to well-established ground measurements. The variables obtained by UAV and on the ground are usually related by means of some kind of regression analysis, that is, UAV-based measurements can be used to estimate ground values using simple equations (most frequently first order polynomials).

With very few exceptions, the adopted ground reference is one of the following four variables:

- The leaf water potential ( $\Psi_L$ ) used in References [63,85,86] quantifies the tendency of water to move from one area to another in the leaf.
- The stem water potential  $(\Psi_S)$  used in References [61,69,74,77,79,81,88] quantifies the tendency of water to move from one area to another in the stem.
- The stomatal conductance used in References [13,64,68,72,74,79,83,85,86] represents the carbon dioxide flow rate based on opening leaf pores.
- The water content used in Reference [67] is given as a percentage with respect to a reference value.

Despite the variety of crops and conditions that have been studied, most strategies proposed in the literature extract one of the following four variables from aerial images:

- The vegetation indices (NDVI, GNDVI, etc.) used in References [68,80,85,88] are the result of spectral transformations aiming at highlighting certain vegetation properties.
- The photochemical reflectance index (PRI) used in References [64,67,81,82,85,86] is a reflectance measurement sensitive to changes in carotenoid pigments present in leaves.
- The difference between the canopy and air temperatures  $(T_c T_a)$  used in Reference [69]; some studies use the canopy temperature directly [68,72].
- The crop water stress index (CWSI),used in References [13,63,69,74,77,79,86] is based on the difference between canopy temperature and air temperature ( $T_c T_a$ ), normalized by the vapor pressure deficit (VPD) [86]. A related variable, called Non Water Stress Baseline (NWSB), was also used in some investigations [61].

The former two are associated with multispectral or hyperspectral images, and the latter two are associated with thermal infrared imagery. Water stress is the only application considered in this review for which thermal sensors are widely used. The rationale behind this is that water stress induces a decrease in stomatal conductance and less heat dissipation in plants, causing a detectable increase in the canopy temperature [68,70]. However, under certain conditions and especially when rewatering occurs after a long period under deficit levels, variables based on multispectral data such as PRI seem to lead to better results [81,82]. Red-Green-Blue (RGB) images have been employed sparingly, usually associated with multispectral or thermal images for the calculation of hybrid variables such as the Water Deficit Index (WDI) [70]. Chlorophyll fluorescence, calculated using narrow-band multispectral images, has also been sporadically applied to the problem of water stress detection and monitoring [84,85].

The time of day in which images are captured plays an important role in the quality of the thermal measurements [69]. Some experiments have shown that the most favorable time of day to obtain thermal

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images is around midday, especially between 12:00 and 13:30, as the influence of shaded leaves and the variability in stomatal closure are minimized at this time [63]. In addition, some experiments have shown that to be comparable, measurements should be always made at the same times of the day because intervals as short as one hour can cause significant changes, especially if vegetation indices are used [88].

The problem of shades and shadows was addressed by Poblete et al. [77] by removing the respective pixels using automatic coregistration of thermal and multispectral images combined with a modified Scale Invariant Feature Transformation (SIFT) algorithm and K-means++ clustering. These authors observed a significant increase in the correlation between remotely sensed and reference water stress indicators when shadow pixels were deleted. In the context of multispectral images, conflicting conclusions have been reported: While some authors indicated that the removal of shadowed vegetation pixels clearly improved the correlations [82,88], others observed no improvement [81]. A possible explanation for this is that the impact of shadows may be directly related to the canopy architectures of different plant species [81].

Variables derived from thermal images often rely on very slight temperature variations to detect stresses and other phenomena. As a result, thresholds and regression equations derived under certain conditions usually do not hold under even slightly different circumstances. For example, different genotypes of a given crop may present significantly different canopy temperatures under the same conditions due to inherent differences in stomatal conductance and transpiration rates [64,69,74]. Also, young and old leaves may display highly contrasting gas exchanges, greatly affecting transpiration rates and thus altering the typical values of the chosen variables [61]. A maturity of the crops can also changes the way variable values behave, as senesced crops naturally present lower transpiration [70]. Even canopy architecture has been shown to influence temperature behavior [74]. Such variability indicates that, while general procedures may be valid for a wide range of applications and conditions, specific thresholds and regression equations may need to be recalibrated whenever new conditions are expected.

In the case of multispectral images, factors such as canopy structure variation within the orchard, illumination, and viewing angle geometry effects also play an important role, but selecting the right wavelengths for the calculation of the variables seem to minimize deleterious effects [81].

The spatial resolution required for images to effectively indicate water stress is highly dependent on the characteristics of the crop, especially canopy volume [63] and closure [83]. Some studies have been able to map the water status for individual plants, which can be valuable for saving water resources. For this purpose, the minimum spatial resolution was found to be 30 cm per pixel for vineyards [63], while resolutions coarser than 10 cm were shown to be insufficient to precisely manage citrus orchard systems in which an optimization of the yield with a restricted input of natural resources is endeavored [67]. However, even higher resolutions may be needed to properly characterize the large leaf-to-leaf temperature variability that has been often observed in practice [72]. In addition, Stagakis et al. [81] reported that the presence of mixed pixels containing both soil and vegetation may be very deleterious, which further emphasizes the importance of having resolutions high enough for the majority of the pixels to be either nearly or completely pure.

Hyperspectral sensors used in UAVs provide the very high spectral resolutions needed to characterize subtle physiological effects of drought but are still not capable of delivering the spatial resolutions required for the plant-level management of crops and orchards. Thermal sensors, on the other hand, offer better spatial resolutions but capture only a very limited band of the spectrum. One way to minimize this tradeoff between spatial and spectral resolutions is to apply data fusion techniques capable of effectively explore the strengths of both types of sensors. Some encouraging results towards this goal have already been achieved using real and synthetic data representing citrus orchards [67].

It is interesting to notice that while machine learning classifiers are frequently employed in the detection and monitoring of plant stresses, they are very rarely used in the case of a water status assessment. Only two studies using this kind of strategy were found, both using multilayer perceptron

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(MLP) neural networks [76,78]. Poblete et al. [76] used a narrow-band multispectral camera to capture certain wavelengths that were used as input to the neural network, which was trained to predict the value of the midday stem water potential. In turn, Romero et al. [78] extracted several vegetation indices from multispectral images to be used as input to two models: The first was responsible for predicting the stem water potential, and the second aimed at classifying the samples into "non-stressed", "moderately stressed", and "severely stressed". The main advantage of artificial neural networks (ANN) in comparison with regression models is that the former is capable of modelling complex nonlinear relationships between variables. On the other hand, the black-box nature of ANNs may lead to bias and overfitting if the network architecture and training process are not carefully designed.

All approaches found in the literature that deal with the water status assessment in crops and orchards have shortcomings that still prevent their practical adoption. The methods based on thermal images suffer a strong negative influence from factors such as soil background and shadows, canopy architecture, complex stomatal conductance patterns, changes on physiological factor due to a diversity of elements, etc. Indicators derived from multispectral or hyperspectral images are affected by variations in canopy structure, illumination, and angle of capture, and spatial resolutions are often insufficient for precision agriculture purposes. RGB images only detect stress signs when they are clearly visible and irreversible damage may have already occurred. With the development of new sensors and the application of more sophisticated techniques of computer vision and machine learning, those limitations tend to become less relevant. However, truly robust solutions may only be possible by using fusion techniques to combine data coming from different sources in such a way the limitations inherent to each data source can be systemically compensated by exploring the strengths of its counterparts.

#### 2.2. Nutrition Disorders

Currently, the most common way to determine the nutritional status is visually, by means of plant color guides that do not allow quantitatively rigorous assessments [90]. More accurate evaluations require laboratorial leaf analyses, which are time consuming and require the application of specific methods for a correct interpretation of the data [91]. There are some indirect alternatives available for some nutrients, such as the chlorophyll meter (Soil-plant analyses development (SPAD)) for nitrogen predictions [92], but this is a time consuming process [93] and the estimates are not always accurate [94]. Thus, considerable effort has been dedicated to the development of new methods for the detection and estimation of nutritional problems in plants [95].

A large portion of the nutrition deficiency studies found in the literature employ images captured by satellites [96–98]. Although some satellites launched recently can deliver submeter ground resolutions [99], those are still too coarse for plants to be analyzed individually, meaning that in many cases the deficiency can only be detected when its already widespread. UAVs, on the other hand, can deliver ground sample distances (GSD) of less than one centimeter without the high costs and operation difficulties associated with manned aircraft [4]. Table 2 summarizes the characteristics of studies applying UAVs to nutrition status monitoring. It is worth noting that many of the references in Table 2 target not only the nutrients themselves but also the effects that the lack of excess of nutrients can have on yield, biomass, canopy cover, etc. Although relevant, these other applications are beyond the scope of this review and will not be discussed.

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**Table 2.** The references dealing with the monitoring of nutrient status in crops.

Ref.	UAV Type	Crop	Sensor	Model Input	Model Output	Model Type
[100]	Rotary	Sunflower	Multispectral	NDVI	Nitrogen treatment	Linear regression
[101]	Rotary	Cotton	Multispectral	Several VIs	Nitrogen concentration and uptake	Linear regression
[102]	Rotary	Wheat	Multispectral	NDVI	Nitrogen concentration and uptake	Linear regression
[103]	Rotary	Grass	Hyperspectral	Average reflectance spectra	Sodium and potassium content	PLS regression
[104]	Rotary	Turfgrass	Multispectral	NDVI	Nitrogen content	Linear regression
[105]	Rotary	Corn	CIR	Several vegetation indices	Nitrogen concentration and uptake	PLS regression
[106]	Rotary	Macadamia	RGB + NIR	CCCI, NDRE	Leaf nitrogen level	Linear regression
[9]	Rotary	Corn	Multispectral, hyperspectral	Variety of indices	Nitrogen concentration	Polynomial regression
[107]	Rotary	Wheat	Multispectral	NDVI, REIP	Nitrogen concentration	Linear regression
[108]	Fixed wing	Corn	RGB	NGRDI	Nitrogen status (chlorophyll content)	LS regression
[109]	Rotary	Potato	Multispectral	NDVI, GNDVI	N status (chlorophyll content, LAI)	Linear regression
[110]	Parafoil-wing	Potato	Multispectral	NDVI, GNDVI	N status (chlorophyll content, LAI)	Linear regression
[111]	Rotary	Sugar beet	Multispectral	VIs, green pixel fraction	Nitrogen concentration	Multilinear regression
[112]	Parafoil and fixed wing	Wheat	Multispectral	Vegetation indices	Nitrogen uptake	Exponential regression
[113]	Rotary	Rice	RGB	DGCI	Nitrogen concentration	Linear regression
[114]	Rotary	Wheat	Hyperspectral	Selected bands	Nitrogen concentration	Multilinear regression, MLPNN
[115]	?	Winter oilseed rape	Multispectral	Vegetation indices	Nitrogen concentration	Linear regression
[26]	Rotary	Soybean	Multispectral, thermal, RGB	Spectral indices and features	Nitrogen concentration	PLSR, SVR, ELR
[116]	Rotary	Oat	Hyperspectral	Vegetation indices	Nitrogen concentration	Linear regression
[117]	Fixed wing	Rice	Multispectral	Vegetation indices	SPAD (chlorophyll content)	Linear regression
[118]	Rotary	Wheat	RGB	PCs of color features	Nitrogen concentration	Linear regression
[119]	Rotary	Canola	Multispectral, hyperspectral	Selected spectral bands	Potassium deficiency level	Discriminant analysis
[120]	Rotary	Rice	Multispectral	Vegetation indices	Nitrogen treatment	Linear regression
[121]	Rotary	Sunflower	Multispectral	NDVI	Nitrogen concentration	Linear regression
[122]	Rotary	Rice	Hyperspectral	PCs of spectral bands	Nitrogen concentration	Linear regression
[123]	?	Wheat	RGB	Color parameters	Nitrogen treatment	Linear regression
[124]	Rotary	Corn	RGB	Pixels	Nitrogen deficiency level	Logistic regression
[125]	Rotary	Rice	RGB, CIR, multispectral	Vegetation indices	Nitrogen accumulation (leaf and plant)	Linear regression
[15]	Rotary	Wheat	Multispectral	RDVI	Nitrogen concentration	Several ML models
[126]	Rotary	Rice	RGB	PCs of color features	Nitrogen concentration	Quadratic regression
[127]	Rotary	Wheat	Hyperspectral	Selected bands	Nitrogen concentration	Multilinear regression

Legend: ?—The type of aircraft was not made clear in the original reference; CCCI—Canopy chlorophyll content index; CIR—Color infrared; DGCI—Dark green colour index; ELR—Extreme learning regression; GNDVI—Green normalized difference vegetation index; LAI—Leaf area index; LS—Least squares; MLPNN—Multilayer perceptron neural network; NDRE—Normalized difference red edge; NDVI—Normalized difference vegetation index; NGRDI—Normalized green-red difference index; NIR—Near infrared; PC—Principal component; PLSR—Partial least squares regression; RDVI—Renormalized difference vegetation index; REIP—Red-edge inflection point; SPAD—Soil-plant analyses development; SVR—Support vector regression; VI—Vegetation index.

Nitrogen is, by far, the most studied nutrient due to its connection to biomass and yield. Potassium [103] and sodium [103,119] have also received some attention. Multispectral images have been the predominant choice for the extraction of meaningful features and indices [9,101,102,104,107,110–112,115,119–121,125], but RGB [26,105,106,108,113,125] and hyperspectral

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images [9,116] are also frequently adopted. Data fusion combining two or even three types of sensors (multispectral, RGB, and thermal) has also been investigated [26].

The vast majority of the studies found in the literature extracts vegetation indices (VI) from the images and relates them with nutrient content using a regression model (usually linear). Although less common, other types of variables have also been used to feed the regression models, such as the average reflectance spectra [103], selected spectral bands [114,119,127], color features [118,123], and principal components [122]. All of these are calculated from hyperspectral images, except the color features, which are calculated from RGB images.

Only a few methods to determine nutrition status did not employ regression models: Discriminant analysis has been used for determining potassium status in canola [119], and machine learning classifiers like SVM [124] and random forest [15] have been used to determine nitrogen status in corn and wheat.

Vegetation and spectral indices that are more related to pigments and chlorophyll content, such as the simplified canopy chlorophyll content index (SCCCI), transformed chlorophyll absorption reflectance index normalized by the optimized soil adjusted vegetation index (TCARI/OSAVI), triangular greenness index (TGI), and double peak canopy nitrogen index (DCNI), often perform better than indices more sensitive to biomass and canopy structure, such as the normalized difference vegetation index (NDVI), visible atmospherically resistant index (VARI), and normalized difference red edge (NDRE). This conclusion is supported by experiments in which chlorophyll-sensitive indices performed better at the early stages of the cotton season [101] and at several stages of the corn [9] and wheat [107] growing season. Further evidence came from the fact that GNDVI and NDVI acquired from a small UAV were not useful for an in-season nitrogen management in potato crops [110]. On the other hand, pigment-sensitive indices seem to be more affected by the spatial resolution of the images, probably due to the higher sensitivity of those indices to uncovered soil effects [9], which are harder to remove with coarser resolutions due to the strong presence of mixed pixels. Thus, the advantage of this type of index is directly connected to the resolution of the images used to derive their values.

In many instances, the nitrogen status is estimated indirectly from other variables, especially the chlorophyll content and leaf area index. Since the chlorophyll content is easier to measure than the nitrogen content (for example, using the SPAD device) [128], it is sometimes used as the target variable in investigations regarding remote nitrogen monitoring [110,117]. The problem with this approach is that the chlorophyll content may not be an accurate proxy of the nitrogen content if the concentration of the latter is high [111]. It is important to take this type of mismatch into account when using proxies for variables of interest.

Uncovered soil and shadowed soil may have an important impact on vegetation indices, especially when canopy cover is still small [102,105]. This not only can lead to significantly different variable values depending on the growth stage (even if the actual nutritional status does not change) but also can cause biased results due to the effects of the nutritional status on the canopy architecture. When there is a deficit in nitrogen, the leaf expansion is limited (more soil is uncovered), and when there is nitrogen excess, canopy closure happens earlier. As a result, spectral profile differences detected by many investigations may be more deeply connected to differences in the ground covering than to the actual spectral properties of the plants [40]. Despite this, the removal of background pixels does not always improve the results [121]. Leaf shadows have also been found to decrease accuracy, especially when canopies are fuller and more widespread [100]. In order to reduce the amount of mixed pixels, to properly resolve problematic areas (uncovered soil and shadows), and to address potential issues, high resolution images are often required [105]. There are, however, exceptions: In an investigation in which multispectral images were used to monitor nitrogen status in sunflower crops, no significant changes in accuracy were observed when GSDs varying from 1 to 100 cm were adopted [121]. Also, in a study aimed at the detection of potassium deficiency in canola, multispectral images acquired at a higher altitude (GSD of 6.5 cm)

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yielded better results than images with a GSD of 0.8 cm [119]. Two possible explanations were offered for this counterintuitive result: (1) The effects of a reduced Leaf Area Index (LAI) in K-deficient plots were more effectively integrated in the low resolution images; (2) the registration and ortho-rectification errors were more prominent for the high-resolution images, as movement blur was more intense due to the camera being closer to the subject.

Some investigations have come to the conclusion that the nutrient status can be more accurately predicted under overcast conditions, as shadows are smoother and less prevalent [100,106]. However, other authors came to the opposite conclusion, citing spectral alterations caused by diffuse lighting as the main reason for recommending image acquisitions under direct sunlight [113]. It is worth mentioning that, under sunny conditions, pictures taken when the sun is too far from the nadir may contain large shaded areas, which can cause a loss of information and, as a consequence, a drop in accuracy [100]. Thus, it is often recommended that UAV missions be carried out around midday [106].

Plant traits vary according to the growth stage [116], and such a variation may have a significant influence on the ability of algorithms and models to correctly predict nutrition status, especially in the case of nitrogen [103]. Different studies have reached very different conclusions regarding the growth stage that is more favorable for remote nutrition analysis. The nitrogen status has been shown to be more easily estimated at the latter stages of development of crops like cotton [101]. A possible explanation is that soil and water background effects are more prevalent when plants are smaller; additionally, younger plants tend to have a higher biomass production rate compared to the nitrogen accumulation (N dilution effect) [101]. Conversely, the nitrogen concentration estimation was less accurate at later stages of development in the case of oat [116]. The explanation for this was that, as plants mature and start senescing, nitrogen and biomass are gradually reallocated to grains, reducing photosynthetic capacity and causing leaf discoloration. The problem of leaf senescence can be mitigated by including biophysical parameters, which can be derived from crop surface models [118] or other sources of information. In turn, nitrogen monitoring in rice was difficult in both early (jointing) and late (filling) growth stages, due to canopy mixing with soil background during the early stage and then with panicles later in development [15]. Finally, Benincasa et al. [102] did not observe significant differences in the accuracy between wheat crops at early and late seasons; however, they remarked that atypically intense rainfalls and preexisting soil conditions may have affected the results. Some studies have brought evidence that exploring the high spectral resolution of hyperspectral images to select the wavelengths that are more representative of each growing stage may be an effective way to address this issue and reduce inconsistencies [127].

N-deficit crops characteristically have decreased chlorophyll contents, stunted heights, thin stalks, and small, young leaves [40]. Difficulties arise from the fact that other stresses may produce those kinds of effects, including flooding and low temperatures [102]. Thus, the process of reliably determining the nutritional status in plants may need to include side information (variation of soil properties, weather, crop types, etc.) to contextualize the visual cues found in aerial images and to properly feed decision support systems [110].

Only three articles investigated the application of classical machine learning classifiers to nutrition status monitoring. Liu et al. [114] employed a Multilayer Perceptron neural network and a multiple linear regression model to determine the nitrogen status in wheat using hyperspectral images; the results obtained with the neural network were superior to those obtained using the regression model. Zermas et al. [124] employed K-means clustering to group pixels and SVM to find yellow pixels, but the classification itself was performed by a logistic regression model. Finally, Zheng et al. [15] tested seven types of machine-learning classifiers, together with six types of regression, for monitoring nitrogen in wheat, with Random forest (RF) yielding the best results.

# 2.3. Diseases

Traditionally, disease detection in crops has been carried out visually by people with some training or experience detecting plant disorders. As for any activity carried out by humans, this approach is subject to psychological and cognitive phenomena that may lead to bias, optical illusions, and ultimately error [129]. Image-based tools can, thus, play an important role in detecting and recognizing plant diseases when human assessment is unsuitable, unreliable, or unavailable [130], especially with the extended coverage provided by UAVs.

As it can be seen in Table 3, contrasting with the studies about water and nutrient status, which are strongly dominated by regression models, machine-learning classifiers have been used frequently for disease detection and quantification [14,131–139]. RGB [131,132,135,136,138–143] and multispectral images [133,134,137,143–151] have been preferred methods for acquiring information about the studied areas, but hyperspectral [14,65,152] and thermal images [65,147,152,153] have also been tested. The latter is employed mostly to detect water stress signs potentially caused by the targeted disease.

**Table 3.** The references dealing with the monitoring of diseases in crops.

[144]         Fixed wing           [145]         Fixed wing           [146]         Rotary           [131]         Rotary           [140]         Rotary           [152]         Fixed wing           [132]         Rotary           [133]         Rotary           [134]         Rotary           [148]         Rotary           [150]         Fixed wing           [151]         Rotary           [151]         Rotary           [141]         Rotary           [141]         Rotary           [141]         Rotary	Vineyard Vineyard Sugar beet Peanut Olive orchard	Flavescence dorée Flavescence dorée, grapevine trunk Flavescence dorée Leaf spot Late leaf spot Verticillium wilt Verticillium wilt Fusarium wilt Simulated (herbicide) Simulated (herbicide) Grapevine leaf stripe N/A	Multispectral  Multispectral  RGB  RGB  Hyperspectral, thermal  Hyperspectral, thermal  Multispectral  Multispectral  Multispectral  Multispectral  Multispectral  RGB	20 indices and parameters  24 indices and parameters  L*a*b* color pixels  Hue angle, greener area $T_c - T_a$ , CSWI, CF $T_c - T_a$ , CSWI, CF  Color and texture features  Vegetation indices  NDVI	Classif. healthy and diseased  Classif. healthy and 2 diseases  Classif. healthy and diseased  Disease severity  Leaf drop (disease indicator)  Disease severity  Disease severity  Disease severity  Disease severity  Disease severity  Disease severity  Classif. ground,	ROC analysis  ROC analysis  RBFNN  K-means clustering  Linear regression  ANOVA analysis  ANOVA analysis  CNN  Random forest  Random forest  Linear regression
[146]         Rotary           [131]         Rotary           [140]         Rotary           [65]         Fixed wing           [152]         Fixed wing           [132]         Rotary           [133]         Rotary           [148]         Rotary           [149]         Rotary           [150]         Fixed wing           [151]         Rotary           [141]         Rotary	Vineyard Sugar beet Peanut Golive orchard Golive orchard Radish Pinus forest Pinus forest Vineyard	grapevine trunk  Flavescence dorée  Leaf spot  Late leaf spot  Verticillium wilt  Verticillium wilt  Fusarium wilt  Simulated (herbicide)  Grapevine leaf stripe	Multispectral  RGB  RGB  Hyperspectral, thermal  Hyperspectral, thermal  RGB  Multispectral  Multispectral  Multispectral	parameters  Image pixels  L*a*b* color pixels  Hue angle, greener area $T_c - T_a$ , CSWI, CF $T_c - T_a$ , CSWI, CF  Color and texture features  Vegetation indices  NDVI	2 diseases  Classif. healthy and diseased  Disease severity  Leaf drop (disease indicator)  Disease severity	RBFNN  K-means clustering  Linear regression  ANOVA analysis  ANOVA analysis  CNN  Random forest  Random forest  Linear regression
[131]         Rotary           [140]         Rotary           [65]         Fixed wing           [152]         Fixed wing           [132]         Rotary           [133]         Rotary           [134]         Rotary           [148]         Rotary           [150]         Fixed wing           [151]         Rotary           [141]         Rotary	Sugar beet Peanut Golive orchard Golive orchard Radish Pinus forest Pinus forest Vineyard	Leaf spot  Late leaf spot  Verticillium wilt  Verticillium wilt  Fusarium wilt  Simulated (herbicide)  Simulated (herbicide)  Grapevine leaf stripe	RGB  RGB  Hyperspectral, thermal Hyperspectral, thermal RGB  Multispectral Multispectral Multispectral	L*a*b* color pixels  Hue angle, greener area $T_c - T_a$ , CSWI, CF $T_c - T_a$ , CSWI, CF  Color and texture features  Vegetation indices  Vegetation indices	diseased  Disease severity  Leaf drop (disease indicator)  Disease severity	K-means clustering Linear regression ANOVA analysis ANOVA analysis CNN Random forest Random forest Linear regression
[140]         Rotary           [65]         Fixed wing           [152]         Fixed wing           [132]         Rotary           [133]         Rotary           [134]         Rotary           [148]         Rotary           [149]         Rotary           [150]         Fixed wing           [151]         Rotary           [141]         Rotary	Peanut  Olive orchard  Olive orchard  Radish  Pinus forest  Pinus forest  Vineyard	Late leaf spot  Verticillium wilt  Verticillium wilt  Fusarium wilt  Simulated (herbicide)  Simulated (herbicide)  Grapevine leaf stripe	RGB Hyperspectral, thermal Hyperspectral, thermal RGB Multispectral Multispectral Multispectral	Hue angle, greener area $T_c - T_a$ , CSWI, CF $T_c - T_a$ , CSWI, CF  Color and texture features  Vegetation indices  Vegetation indices	Leaf drop (disease indicator) Disease severity	clustering Linear regression ANOVA analysis ANOVA analysis CNN Random forest Random forest Linear regression
[65]         Fixed wing           [152]         Fixed wing           [132]         Rotary           [133]         Rotary           [134]         Rotary           [148]         Rotary           [149]         Rotary           [150]         Fixed wing           [151]         Rotary           [141]         Rotary	Radish Pinus forest Pinus forest Vineyard	Verticillium wilt Verticillium wilt Fusarium wilt Simulated (herbicide) Simulated (herbicide) Grapevine leaf stripe	Hyperspectral, thermal Hyperspectral, thermal RGB Multispectral Multispectral Multispectral	area $T_c - T_a, CSWI, CF$ $T_c - T_a, CSWI, CF$ Color and texture features $Vegetation indices$ $Vegetation indices$ $NDVI$	indicator) Disease severity	ANOVA analysis ANOVA analysis CNN Random forest Random forest Linear regression
[152]         Fixed wing           [132]         Rotary           [133]         Rotary           [134]         Rotary           [148]         Rotary           [135]         ?           [149]         Rotary           [150]         Fixed wing           [151]         Rotary           [141]         Rotary	Radish Pinus forest Pinus forest Vineyard	Verticillium wilt  Fusarium wilt  Simulated (herbicide)  Simulated (herbicide)  Grapevine leaf stripe	Hyperspectral, thermal  RGB  Multispectral  Multispectral  Multispectral	T <sub>c</sub> - T <sub>a</sub> , CSWI, CF Color and texture features Vegetation indices Vegetation indices NDVI	Disease severity Disease severity Disease severity Disease severity Disease severity	ANOVA analysis CNN Random forest Random forest Linear regression
[132]         Rotary           [133]         Rotary           [134]         Rotary           [148]         Rotary           [135]         ?           [149]         Rotary           [150]         Fixed wing           [151]         Rotary           [141]         Rotary	Radish Pinus forest Pinus forest Vineyard	Fusarium wilt  Simulated (herbicide)  Simulated (herbicide)  Grapevine leaf stripe	RGB  Multispectral  Multispectral  Multispectral	Color and texture features Vegetation indices Vegetation indices NDVI	Disease severity Disease severity Disease severity Disease severity	CNN  Random forest  Random forest  Linear regression
[133]         Rotary           [134]         Rotary           [148]         Rotary           [135]         ?           [149]         Rotary           [150]         Fixed wing           [151]         Rotary           [141]         Rotary	Pinus forest Pinus forest Vineyard	Simulated (herbicide) Simulated (herbicide) Grapevine leaf stripe	Multispectral Multispectral Multispectral	features  Vegetation indices  Vegetation indices  NDVI	Disease severity Disease severity Disease severity	Random forest Random forest Linear regression
[134]         Rotary           [148]         Rotary           [135]         ?           [149]         Rotary           [150]         Fixed wing           [151]         Rotary           [141]         Rotary	Pinus forest Vineyard	Simulated (herbicide) Grapevine leaf stripe	Multispectral Multispectral	Vegetation indices NDVI	Disease severity  Disease severity	Random forest Linear regression
[148]         Rotary           [135]         ?           [149]         Rotary           [150]         Fixed wing           [151]         Rotary           [141]         Rotary	Vineyard	Grapevine leaf stripe	Multispectral	NDVI	Disease severity	Linear regression
[135] ? [149] Rotary [150] Fixed wing [151] Rotary [141] Rotary		1 1	1			
[149]         Rotary           [150]         Fixed wing           [151]         Rotary           [141]         Rotary	Vineyard	N/A	RGB	**	Classif. ground,	CNINI
[150]         Fixed wing           [151]         Rotary           [141]         Rotary			RGD	Vegetation indices	healthy, diseased	CNN
[151] Rotary [141] Rotary	Potato	Necrosis	Multispectral	GNDVI	Disease severity	Linear regression
[141] Rotary	g Potato	Potato blight	Multispectral, NIR	NDVI	Disease severity	Visual inspection
	Peanuts	tomato spot wilt	Multispectral	Vegetation indices	Disease severity	Linear regression
[14] Rotary	Potato	Blackleg disease	RGB, NIR	NDVI	Disease detection	Thresholding
	Paperback tea trees	Myrtle rust	Hyperspectral	Vegetation indices	5-class classification	XGBoost
[136] Rotary	Citrus	HLB	RGB	Pixels	Classif. healthy and diseased	SVM
[153] Fixed wing	g Scots pine	Red band needle blight	Thermal	Raw crown temperature	Disease severity	Linear regression
[137] Rotary	Wheat	Wheat yellow rust	Multispectral	Vegetation indices	Disease severity	Random forest
[142] Rotary	Potato	Potato late blight	RGB	Severity index	Disease severity	Thresholding
[138] Rotary	Potato	Potato virus Y	RGB	Cropped images	Classif. healthy and diseased	CNN
[139] Rotary	Soybean	Target spot, powdery mildew	RGB	Color, texture, shape features	Classif. healthy and 2 diseases	Several classifiers
[143] Rotary		Sheath blight	RGB, multispectral	NDVI	Disease severity	Linear regression

Legend: ?—The type of aircraft was not made clear in the original reference; CF—Chlorophyll fluorescence; CNN—Convolutional neural network; CWSI—Crop water stress index; GNDVI—Green normalized difference vegetation index; HLB—Huanglongbing; N/A—Not available; NDVI—Normalized difference vegetation index; NIR—Near infrared; RBFNN—Radial basis function neural network; ROC—Receiver operating characteristic; SVM—Support vector machine;  $T_a$ —Air temperature;  $T_c$ —Canopy temperature.

Barbedo [154] discussed several challenges involved in automatic plant disease identification. Such a review, although focused on proximal sensing using visible range images, addresses several points that are relevant to UAV-acquired images:

- Image background: Isolating plants from the background (mostly soil in the case of UAV-acquired images) can be a difficult problem itself, and depending on the spatial resolution (GSD) of the images, mixed pixels (plant + soil, plant + shadows) will inevitably be present even if the plant segmentation is accurate, decreasing accuracy [144,145,147]. Some authors use heavily nonlinear techniques, such as Convolutional Neural Networks, in order to address the problem of mixed pixels at the borders of the regions [132]. This type of approach can be very effective, but it depends on large amounts of carefully annotated images to work properly [130], otherwise the significance of the findings is limited [135]. Errors can also be minimized by doing the segmentation manually, but this can be a very labor-intensive task, and more importantly, the resulting method for disease detection will no longer be fully automatic, drastically reducing its appeal. In any case, the presence of weeds may make it very difficult to delineate the regions of interest and, consequently, to correctly detect and quantify the diseases [141].
- Image capture conditions: Illumination concerns are especially important in the field, where aspects such as time of day, position of the sun with respect to the leaf, and overcast conditions can greatly affect image characteristics. In general, the recommendation is that images are either captured with overcast conditions or with the sun close to the nadir. Also, a perpendicular angle of capture is usually preferred to avoid perspective and occlusion issues. It is worth noting that some authors have elected to carry flight missions at night, with plants being illuminated by a polarized light specifically designed to highlight the effects of the targeted disease [136].
- Symptom variations: Most plant diseases produce physiological alterations that can be detected in certain bands of the spectrum. The problem is that those alterations can be highly variable depending on factors other than the disease itself, such as cultivar [140,142,144,145], leaf age [145], disease severity [145], weather conditions [148], and the presence of other stresses, among others. Designing experiments that take into account all those variations may be challenging or even unfeasible, which may lead to methods with limited practical use.
- Other disorders and stresses: Experiments usually consider only the disorder(s) of interest and healthy plants (control). In practice, there are many factors that can cause responses similar to the targeted disease [145], and multiple stresses can be present simultaneously. Such a large degree of variability found in the real world is very difficult to emulate in any investigation. As a result, methods that performed well in controlled experiments often fail under more realistic conditions. This fact has led some authors to consider the possibility that UAV imagery may have its potential limited to acting as an alarm for anomalous coloring that would need to be checked in field to determine its origin [144]. Additional information such as historic data about the crop [148] and digital surface models (DSM) revealing canopy height [141] may be valuable in this kind of context, as they may provide answers that can resolve potential ambiguities.
- Covariate shift: Another problem that is very common arises from differences between the distributions of the data used to train the model and the data on which the model is to be applied, a situation that is commonly called covariate shift [155]. Although there are many research groups working on solutions based on domain adaptations to mitigate this problem [156], a still unavoidable consequence of this problem is that a calibration step is needed whenever different conditions and geographic areas are to be considered. This problem has been recognized by a few authors, who added that a calibration is often unfeasible in an operational context, as data collection for this task is time- and labor-intensive [144].

Experiments involving plant diseases can be difficult to operationalize because the affected plants need to remain untreated until all the experiments are carried out, which may cause the disease to spread to neighboring areas. To avoid an actual disease outbreak, some experiments have used proxies to the actual disease (e.g., herbicides) to cause physiological stress and to simulate the onset of symptoms [133,134]. It is important to emphasize, however, that while this kind of approach is useful if the objective is a general proof of concept, if specific diseases are targeted, their specificities need to be explicitly investigated in practical experiments.

Most experiments indicate that higher spatial resolutions lead to better results, since more meaningful information can be extracted when plants and respective structures can be analyzed individually [14]. However, there are some exceptions. Dash et al. [133,134] observed an increase in accuracy when the original multispectral images used for the detection of disease stress in pine trees were downsampled. They hypothesized that the increase in the sensitivity of resampled spectral indices might be a product of the resampling process, which can potentially act like a filter that increases the signal-to-noise ratio when the subject phenomenon is equal to or larger than the pixel size. Because of this, the authors remarked that this result should not be interpreted as direct evidence that a coarser spatial resolution imagery has a greater utility for stress monitoring.

To be useful, in most cases, the detection of diseases should occur as early as possible in order to avoid significant losses. However, disease signs tend to be very slight in the beginning of the infection, making detection difficult even while using proximal imagery with very high spatial and spectral resolutions [154]. Indeed, the correlation between UAV-derived and manual ratings for tomato spot wilt has been shown to consistently increase as the season progressed, which can be explained both by infected areas becoming larger and by the increased impact of the disease on canopy size and its health [151]. Other authors have reported high error rates when trying to detect diseases in plants with low infection levels [145].

Some diseases are known to simultaneously produce different kinds of changes. This led some authors to combine different spectral domains to address the disease detection problem more systemically. For example, Calderón et al. [147] combined indices from the visible, red edge, near infrared, and thermal spectral regions to detect downy mildew in opium poppy. While this strategy may significantly improve the detection capabilities, it is important to consider that it requires multiple sensors, increasing operation costs, and the payload to be carried by the UAV.

As stated previously, some studies used thermal images to detect changes in the water content as an indirect sign of the presence of certain diseases [65,147,152,153]. For this reason, the experimental characteristics and challenges faced by those studies are closely related to the observations drawn in the "Drought" section.

# 2.4. Others

The problem of pest detection using digital images shares several similarities with disease detection, as insects are primary vectors for many of the most important plant diseases. Thus, it is no surprise that factors such as illumination, angle of capture, and shadows have also been shown to have a significant impact on pest detection [16,157]. Another point in common is that the visual and spectral cues used to detect pests may be the result of several different factors, including other insects, which again stresses the need for other types of data for an unambiguous identification [16,157].

This close relation between insects and diseases may explain the relatively low number of studies on pests compared with the other stresses, as the identification of their effects is often treated simply as disease detection. However, although the deleterious effects of pest infestations are often linked to transmitted diseases, the insects themselves can cause considerable damage [158]. An effect that is common in forests and orchards is the defoliation of trees, a cue that has been explored in a few experiments [157,159]. Also,

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insects can disrupt physiological processes and photosynthesis, causing an impact on plant height, an effect that can be detected through photogrammetry [158,160].

Much of the research on pest detection focuses on forests (Table 4). This kind of area tends to be expansive and with limited access, making it difficult to obtain in situ reference data for the calibration of alternative methods. In addition, tall trees pose a significant treat to UAVs, often making regular scouting missions too risky and cost ineffective. In this context, some researchers have used UAVs for the specific purpose of gathering ground-truth data for calibrating satellite data possessing a comparatively lower GSD [16]. Thus, in cases like this, UAVs are not used for the pest monitoring itself but as an efficient tool for the acquisition of reference data.

Ref.	UAV Type	Crop	Pest	Sensor	Model Input	Model Output	Model Type
[109]	Rotary	Potato	Colorado potato beetle	Multispectral	NDVI, GNDVI	Damage detection	Linear regression
[157]	Rotary	Oak	Oak splendour beetle	Multispectral (CIR)	NDVI	Damage quantification	PCA
[150]	Fixed wing	onion	Thrips	Multispectral, NIR	NDVI	Damage detection	Visual inspection
[16]	Rotary	Pine forest	Pine processionary moth	RGB	Moisture stress index	Damage quantification	Logistic regression
[119]	Rotary	Canola	Green peach aphid	Multispectral, hyperspectral	NDVI	Potassium content (indirect)	Discriminant analysis
[158]	Fixed wing	Sorghum	Sugarcane aphid	Multispectral	NDVI	Aphid density	Linear regression
[160]	Rotary	Vineyard	Grapes Phylloxera	Multispectral, hyperspectral, RGB	Vegetation indices, DVM	Plant vigor	Linear regression
[161]	Rotary	Vineyard	Grapes Phylloxera	Multispectral, hyperspectral, RGB	Vegetation indices, DVM	Plant vigor	Linear regression
[162]	?	forest	N/A	RGB	Texture features	Damage detection	Random forest
[159]	Rotary	Chinese	Chinese pine	Hyperspectral	Selected bands	Defoliation quantification	Piecewise PI SR

**Table 4.** The references dealing with the monitoring of pests in crops.

Legend: ?—The type of aircraft was not made clear in the original reference; CIR—Color infrared; DVM—Digital vigor model; GNDVI—Green normalized difference vegetation index; N/A—Not available; NDVI—Normalized difference vegetation index; NIR-Near infrared; PCA-Principal component analysis; PLSR-Partial least squares regression.

quantification

caterpillar

Weed detection has also received some attention (Table 5). The general idea is to locate damaging weed species so herbicides can be precisely applied, thus reducing costs and environmental impacts. Because weeds can often be recognized in high-resolution aerial images by their distinctive canopy architectures and intermittence of their patches [163], detailed spectral information may not be as important as in the identification of other types of stress. Indeed, this kind of image has been preferred, with the adopted strategies including the use of mathematical morphology combined with deep learning for weed classification [163], the use of the Excess Green Index (ExG) combined with linear regression to investigate crop resistance to weed harrowing [164], the use of ExG combined with K-means to estimate weed infestation severity [17], and the use of statistical image descriptors combined with Random forest to classify image regions into crop (sugarcane) and two weed species [165]. The only exception was a preliminary study on the viability of using hyperspectral images to discriminate between the spectral signatures of some weeds with different resistances to glyphosate [166]. It is worth mentioning that occlusion by the main crop and poor illumination conditions have been pointed out as the main obstacles for the successful detection of weeds amidst commercial crops [163].

Ref.	UAV Type	Crop	Weed	Sensor	Model Input	Model Output	Model Type
[166]	Rotary, fixed wing	Soybean	Palmer amaranth, Italian ryegrass	Hyperspectral	Images	Weed detection	Visual inspection
[163]	Rotary	N/A	Morningglory, cocklebur, Palmer amaranth, waterhemp	RGB	Cropped images	Classif. four weed species	CNN
[164]	Rotary	Barley	N/A	RGB	Excess green index	Weed harrowing impact	Linear regression
[17]	Rotary, fixed wing	Sorghum	Palmer amaranth, barnyardgrass, Texas panicum, morningglory	RGB	Excess green index	Weed infestation	K-means
[165]	Rotary	Sugarcane	Tridax daisy, sourgrass	RGB	Statistical image descriptors	Crop and weed classification	Random forest

**Table 5.** The references dealing with the monitoring of weeds in crops.

The last stress that has been studied using UAVs is related to extreme temperature damage. Only two investigations that fit this category were identified (Table 6), both dealing with heat damage. Gennaro et al. [167] evaluated heat and radiative stress effects in vineyards in terms of temperature at the cluster and canopy levels, using both thermal and multispectral data. Malenovsky et al. [168] used UAVs to monitor the impact of climate change on Antarctic vegetation; they employed support vector regressions (SVR) to extract relevant information from the hyperspectral images, which in turn was used to infer Antarctic moss vigor as a function of the plant canopy chlorophyll content and leaf density.

**Table 6.** The references dealing with the monitoring of weeds in crops.

Ref.	UAV Type	Crop	Sensor	Model Input	Model Output	Model Type
[167]	Rotary	Vineyard	Multispectral, thermal	Thermal data, NDVI	Heat stress quantification	Linear regression
[168]	Rotary	Moss	Hyperspectral	Spectral bands	Chlorophyll content, leaf density	Support vetor regression

## 3. General Discussion

As discussed in the previous section, each type of stress has specific aspects and factors that need to be considered when monitored by UAVs. There are, however, many issues that are common to all contexts considered in this review. This section's aim is to address such issues, providing a comprehensive overview about their most relevant consequences and how deleterious impacts can be mitigated.

This section can be divided into two parts. The first part revisits some of the issues that were raised in Reference [4] in the context of UAV-based livestock monitoring, now addressing them in the context of stress detection and monitoring. Aspects that have already been discussed in detail in Reference [4] will only be briefly mentioned, with the reader being referred to that work for more information. The second part discusses new issues that were inferred from the references selected for this review, thus receiving a more detailed treatment.

### 3.1. Revisited Issues

There is a growing perception among different players in the agricultural sector that UAVs can be valuable tools for gathering information quickly and reliably, especially in areas that are remote and hostile. It is important to consider, however, that UAVs may be challenging to pilot and that the learning curve may be steep, even with GPS-enabled navigation. Rotary aircraft are, in general, easier to operate due to the vertical take-off and landing, but incidents are common even among experienced users. Landing UAVs in rough terrain, which is common in agricultural areas, is particularly challenging, especially in the

case of fixed-wing aircraft. To minimize damage in case of an unsuccessful landing, it is recommended to keep the aircraft and payload weight substantially below nominal limits [10].

The threat of crashes and equipment loss is always present, as there are many hazards that can cause a UAV to crash: high winds, birds of prey, power lines, trees, signal loss, and so on. Although careful planning and monitoring can greatly reduce the risk, incidents are sometimes unavoidable, potentially causing damage to aircraft and sensors. In this context, it is recommended that spare parts and even extra UAVs always be available for replacement, especially when there are time constraints for completing the survey.

High speed winds may cause yaw, pitch, and roll movements and can affect the speed of the aircraft. Because the compensation by stabilization mechanisms has some response latency, angular movement will be inevitable, especially in the case of small rotary UAVs. Such an angular movement alters the overlapping between images and deflect sensors from nadir, thus damaging the mosaicking process and introducing a variety of distortions. Correcting those distortions is not a trivial task, but it is unavoidable if they are very prominent or if the method to be applied relies heavily on the geometrical characterization of the image [19,55,59,64,67,81,107,114,127,142,153,159,167]. Another problem associated to high wind speeds is that canopies will move and change appearance, which may cause inconsistencies and may impede proper image alignment due to the impossibility of finding enough common key points between the photographs.

Although using UAVs for imaging is usually considered a cheaper alternative to manned missions (and in some cases, even to satellite imagery), there are many factors that need to be considered. In order to be properly monitored, large properties may require the use of a more sophisticated aircraft, which can be many times more expensive than low-end UAVs. Because the risk of crashes is still high, insurance costs may also be significant. Ultimately, costs and benefits will strongly depend on the characteristics of the properties and on the intended uses, so a careful economical and technical analysis is recommended before deciding whether UAVs are advantageous.

Lightweight UAVs tend to be cheaper and easier to use, but they also have a limited payload capacity. This constrains not only the sensors that can be deployed but also the size of the batteries, thus limiting flying time and, as a consequence, area coverage [10]. There are a few solutions for this problem, such as flying higher (at the cost of having lower GSD), using larger UAVs (which are more expensive and harder to operate), flying in formation (an expensive and difficult to implement option), and exploring solar energy (there are practical and technical issues that still need to be overcome). Fortunately, as technology evolves, some of the problems related to the payload capacity are minimized and more suitable solutions arise.

In order to save battery resources, to decrease the time needed to cover the areas of interest [118], and to expedite the mosaicking process, images should be captured from the highest possible altitudes with a minimal overlap between them. The minimum level of overlapping will depend directly on the characteristics of the terrain, on the robustness of the mosaicking algorithm, and on how critical it is to avoid areas with missing data. The ideal height is the maximum altitude above which the sensors of choice no longer deliver enough resolution for a robust identification of the objects of interest, as long as legal limits are observed. Although the best possible setup can only be attained by carefully studying the specific characteristics of each survey [40], it should be possible to derive some general guidelines that are a reasonably good fit in most cases.

Payload constraints mean that sensors should be as miniaturized as possible. However, in the specific case of imaging sensors, usually there is a tradeoff between miniaturization and data quality. There are some miniaturized sensors that can deliver an optical quality similar to their larger counterparts, but they tend to be considerably more expensive [169]. This has to be taken into account for stress monitoring because, depending on the GSD, optical distortions may render stress identification unfeasible.

Although the rules that regulate the use of UAV are evolving towards a better balance between security and practical use viability, they are, in general, strict enough to cause problems in many situations. Regulations vary from country to country, but some rules are common to most of them, including the need for a pilot license and a special exemption depending on the size of the aircraft, the need to keep the aircraft within a visual line of sight, and the limits for the maximum flying altitude (typically 120 m) and speed, among others. The rules tend to be less stringent in sparsely populated areas, but they still need to be considered when employing UAVs for stress monitoring.

# 3.2. Specific Issues

The type of sensor plays an important role in the ability that UAV-based monitoring has to detect the stresses of interest [125]. Conventional RGB cameras can deliver very high spatial resolutions even with UAV's flying high, and they tend to be much more affordable than other types of sensor, but their spectral information is very limited. Multispectral cameras can deliver high spatial resolutions and detailed reflectance information for a few bands with relatively wide bandwidths but tend to be considerably more expensive than RGB cameras. Typical spatial resolutions for hyperspectral sensors are much lower than those delivered by RGB and multispectral cameras, but they offer a very high resolution spectral profile containing reflectance information for hundreds of narrow spectral bands. This allows for the detection of finely localized spectral alterations caused by the stresses [160], but the relatively low spatial resolution may cause problems due to mixed pixels. This type of sensor also tends to be the least affordable. Finally, thermal sensors aim to detect the minute temperature alterations caused by certain stresses, with spatial resolutions that tend to be on par with those delivered by a hyperspectral sensor. Choosing the right sensor for a given application is a complex task that should always take into account the tradeoff between the potential gain in accuracy and the cost associated with more sophisticated sensors. The information contained in the literature can be very helpful towards this goal, but a definite answer can only be achieved by considering all particularities of the desired application.

Most studies on stress monitoring and detection carried out so far address the issue as a binary problem (the presence of an absence of the stress of interest). The experiments are usually done using a control group (healthy plants) and a group for which the stress of interest is induced. The problem with this approach is that there are several other types of stress that can occur in a real environment, all capable of inducing physiological and spectral alterations that can either mimic those produced by the stress of interest or that can drastically alter the observable effects when occurring simultaneously with the targeted stress [154]. Although considering all possible variability in studies with a limited budget and severe time constraints is often unfeasible, it is important to consider at least the most probable combinations of factors in order to increase the practical applicability of the methods being proposed.

As discussed previously, the operation of UAVs can be expensive, especially if more sophisticated equipment is used. This led some authors to speculate that, in many situations, UAVs may not be cost effective when compared with alternative sources of data such as active proximal sensors [110]. On the other hand, UAVs are highly flexible for monitoring different parameters over the growing season, so more information can be obtained at a lower total cost [110].

The significance and reach of the results reported in a given study are directly related to the quality of the ground-truth data used as a reference to evaluate the proposed techniques and methods. However, the acquisition of high-quality reference data can be challenging. The collection of reference data often requires a trip to the experimental field for the measurements to be performed *in loco*. The sites selected for data sampling often are difficult to access, and proper data collection may become unfeasible under poor weather conditions. Additionally, the reference data needs to properly align with the test data and to cover all variability expected to occur within the parameters established for the experiments [116]. For example,

if the objective is to monitor a certain disease, the reference data must consider the whole range of possible symptoms and severities that can be found in practice. Given the variety of conditions and interactions between different factors that can occur in practice, it is very difficult to be sure that a given reference set is representative enough. However, an effort should always be made to include as much diversity as possible in order to guarantee that the experimental results are a good representation of reality.

Some experiments based on digital images do not require the collection of reference data in the field, rather relying on the manual identification of the features of interest in the images. This image labelling process, being a subjective task, can be very error prone [14], especially if the features of interest tend to blend with the rest of the image. The subjectivity involved in the process is mostly unavoidable, but labeling errors can be reduced by employing multiple human raters and a majority vote system.

## 4. Conclusions

As technology evolves, different methods to solve the problems that affect the agricultural activity are constantly being proposed. One aspect that is common to all those methods is the need for reliable data sources to work properly. Proximal, UAV-borne, and satellite-borne imaging sensors are all being extensively tested for a wide range of applications, and the results seem to indicate that they are complementary rather than competing for the same space. It is very difficult to indicate which would be the best approach without knowing the details of the desired application because there are too many factors that can influence the decision (costs, spatial resolution, area coverage, type of image to be used, type of feature of index to be calculated, etc.). It is interesting to notice that, even when the same type of sensor is used, the information that can be acquired from each approach can be very different, which has led some authors to suggest that combining the information contained in images acquired at different scales could greatly improve the stress detection and monitoring capabilities [16].

As encouraging as the experimental results have been, a practical adoption of image-based stress monitoring has been slow, regardless of the type of sensor and deployment method. One possible reason for this is that there are so many factors capable of altering the physiological and morphological characteristics of the plants under practical conditions that unambiguous answers based solely on the information contained in the images become unfeasible with the current technology. This seems to indicate that current methods for stress monitoring have limited value in isolation but could be very useful as part of larger knowledge-based structures adopting a systemic view capable of combining different types of data, including weather information, historic data about disease incidence, irrigation practices, pesticide applications, etc. In any case, sensor and UAV technologies will continue to evolve, and more powerful machine learning techniques will continue to be proposed. At the same time, new experiments will lead to a better understanding about plant physiology and how different stresses affect biological processes. Also, with a growing number of research groups making their experimental data freely available, it will be possible to test new methods more rigorously, which will lead to a better comprehension of the actual capabilities and limitations of each type of sensor and the method of deployment. With plenty of scientific questions still unanswered, these advancements represent an excellent opportunity for researchers to explore.

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